

NON-TARIFF TRADE BARRIERS FACING U.S. GRAINS AND GRAIN PRODUCTS

COUNTRIES	CUSTOMS BARRIERS: Administrative complications to trade	COUNTER-VAILING DUTIES	ANTI-DUMPING DUTIES	SUBSIDIES: domestic/import list subsidies	IMPORT RESTRICTIONS: ban/restriction on products or product inputs	IMPORT CERTIFICATES: licenses/certificates required for trade	BIOTECHNOLOGY RESTRICTIONS: approval and/or restriction complications	MAXIMUM RESIDUE LEVELS: restrictions/bans on MRLs	GENE EDITING POLICY	IMPORT FEES/TAXES: additional monetary costs to trade	PRICE CONTROLS: government price setting	GHG REQUIREMENTS: life cycle analysis thresholds/certifications
Algeria	●					●	●	●		●		
Brazil	●					●	●	●	●	●		●
Canada					●			●	●			●
China		● DDGS	● DDGS	●			●	●	●	●		
Colombia	●	● Ethanol			●			●	●		● Ethanol	●
Ecuador				●	●	●					●	
Egypt	●					●	●	●				
European Union					●	●	●	●	●	●		●
India	●			●	●		●	●	●	●	● Ethanol	
Indonesia					●		●	●	●	●		
Japan	●						●	●	●			●
Kenya	●						●	●	●	●		
Korea					●		●	●	●			
Malaysia						●		●				
Mexico	●				●		●	●	●			
Morocco	●							●				
Pakistan	●			●			●	●				
Peru							●	●				
Philippines	●				●	●	●	●	●	●		
Saudi Arabia	●					●	●	●				
South Africa	●							●	●			
Sri Lanka				●			●				●	
Taiwan	●					●	●	●	●			
Thailand	●				●	●	●	●				
Turkey	●			●		●	●	●				
Vietnam						●	●	●	●	●		

- No issues
- Good: biotechnology regulations are monitored but are non-problematic /follow Codex standards / positive opinion
- Concerns: delays in biotechnology approvals / national systems, mostly harmonized / position is unclear
- Problematic: very restrictive in biotechnology approvals / national systems, mostly restrictive /against gene editing