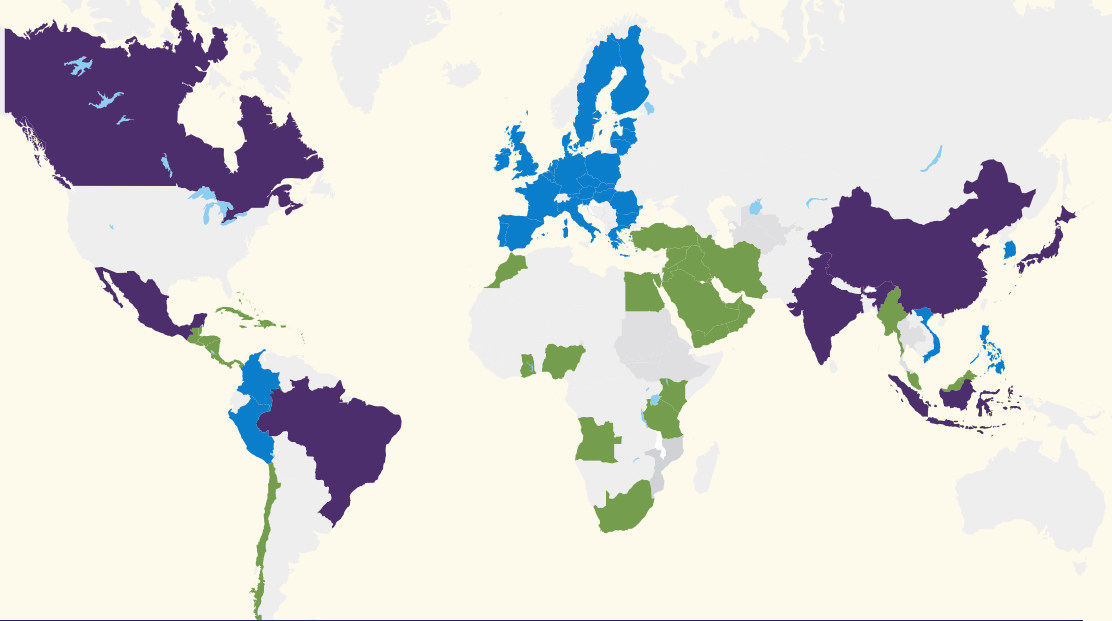


U.S. ETHANOL PROMOTION AROUND THE GLOBE



PRIORITY MARKETS

- Brazil
- Canada
- China
- India
- Japan
- Indonesia
- Mexico

TIER-TWO MARKETS

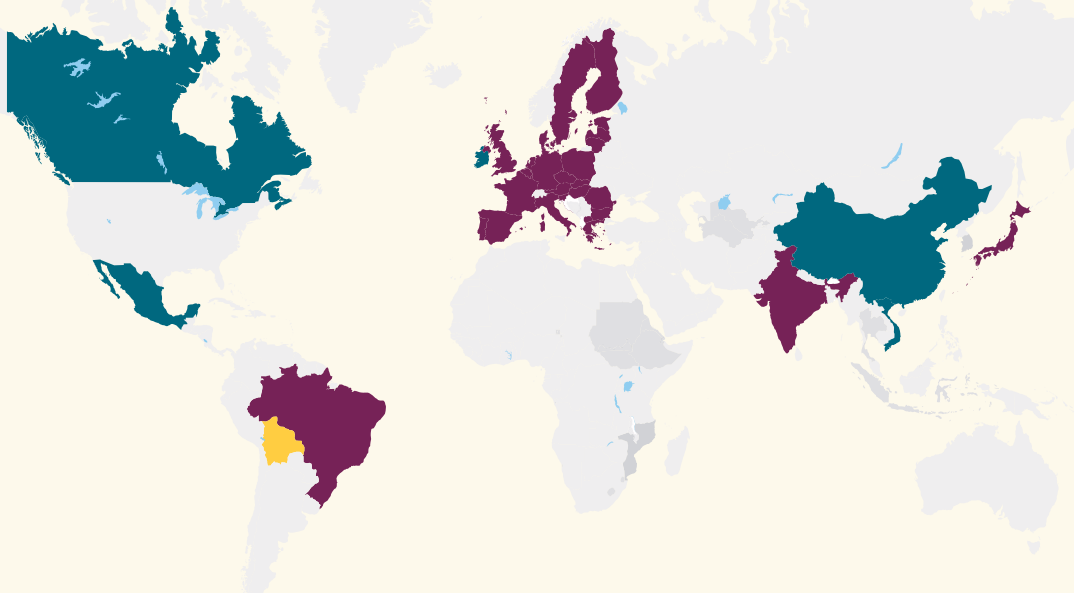
- Colombia
- South Korea
- Philippines
- Vietnam
- Peru
- European Union

OTHER 2018/19 FOCUS

- North and Sub Saharan Africa
- Persian Gulf/Turkey
- Malaysia, Singapore, Myanmar
- Chile
- Central America and Caribbean Basin

1.55 billion gallons of U.S. ethanol were exported to **60** countries in **2018/2019**, a **4.4** percent decrease following a record-setting year.

COUNTRIES EXPANDING ETHANOL TARGETS



ANNOUNCED EXPANSION TO E10

- Canada (in Ontario)
- Mexico
- China
- Vietnam
- Ireland

ANNOUNCED EXPANSION TO E25

- Bolivia

POSITIVE POLICY SHIFTS

- Brazil – to add 5 billion gallons of demand
- Japan – GHG regulations to allow corn-based ethanol for ETBE production
- EU – proposal to maintain E7 through 2030
- India – open to new feedstocks
- Russia – reduced taxes on fuel ethanol, looking to blend up to E10

More than **65** markets have biofuels policies in place. In the last two years, **12** have announced significant expansions to their policies.