

U.S. ETHANOL EXPORTS REMAIN STRONG

TOTAL EXPORTS CONTRACTED BY 12% FROM 2018/2019



1

CANADA

- 321 million gallons
- \$574 million



2

BRAZIL

- 263 million gallons
- \$423 million



3

INDIA

- 194 million gallons
- \$326 million



4

EUROPEAN UNION & UNITED KINGDOM

- 125 million gallons
- \$235 million



5

SOUTH KOREA

- 113 million gallons
- \$185 million

1.36 billion gallons of U.S. ethanol were exported to more than **75** countries in 2019/2020, a **12** percent decrease following a near record-setting year.



1.36 BILLION
GALLONS OF
ETHANOL



483 MILLION
BUSHELS
OF CORN

The Council engages governments and industries around the world to support their development of biofuels policies with a role for trade.

THE U.S. GRAINS COUNCIL IS Promoting Ethanol Around the World



**U.S. GRAINS
COUNCIL**



Demonstrating the environmental and human health benefits of ethanol



Working with local leaders to develop biofuels policy



Addressing trade barriers and logistical constraints to imports



Showing ethanol's value as a source of octane



BRAZIL

Maintaining market access in RenovaBio policy and an increased tariff rate

263 million gallons

of U.S. exports in 2019/20



CANADA

Supporting provincial and national policies that expand biofuel use to E10 and higher blends

321 million gallons

of U.S. exports in 2019/20



JAPAN

Double the volume of ETBE used in the market and work towards direct ethanol blending

217 million gallons

of ethanol for current ETBE use, where U.S. has up to 66 percent market share



INDIA

Demonstrate ability of India to meet aspirational E10 program by allowing fuel ethanol imports

194 million gallons

of U.S. exports in 2019/20 (industrial use only)



INDONESIA

Working with local government and industry to reduce tariff and technical access barriers.

With fuel tender change, may import up to **200 million gallons** of pre-blended ethanol.



MEXICO

Developing in country partnerships to highlight the opportunity of nationwide E10 ethanol blending.

61 million gallons was exported for industrial uses in the current marketing year.