

U.S. ETHANOL EXPORTS REMAIN STRONG

TOTAL EXPORTS CONTRACTED BY 4.4% FROM 2018/2019

1 BRAZIL

- 390 million gallons
- \$579 million



2 CANADA

- 331 million gallons
- \$558 million



3 INDIA

- 203 million gallons
- \$357 million



4 EUROPEAN UNION

- 128 million gallons
- \$188 million



5 SOUTH KOREA

- 91.7 million gallons
- \$144 million



1.55 billion gallons
of U.S. ethanol were
exported to over
60 countries in
2018/2019.



1.55 BILLION
GALLONS OF
ETHANOL



551 MILLION
BUSHELS OF
CORN

The Council engages governments and industries around the world to support their development of biofuels policies with a role for trade.

THE U.S. GRAINS COUNCIL IS PROMOTING ETHANOL AROUND THE WORLD



Demonstrating the environmental and human health benefits of ethanol



Working with local leaders to develop biofuels policy



Addressing trade barriers and logistical constraints to imports



Showing ethanol's value as a source of octane



BRAZIL

Our focus:

Maintaining market access within the framework of the new RenovaBio policy. Removal of TRQ and return to reciprocal free trade.

Market size:

390 million gallons of U.S. exports in 2018/2019



CANADA

Our focus:

Supporting provincial and national policies that expand the biofuels mandate beyond E10

Market size:

331 million gallons of U.S. exports in 2018/2019



INDIA

Our focus:

Promotion of two-tier ethanol import strategy in order to gain access for U.S. fuel ethanol

Market size:

203 million gallons of U.S. exports in 2018/2019 (industrial use only)



CHINA

Our focus:

Increasing market access through continued tariff reductions. Informational exchange with policy makers and industry throughout the national transition to E10

Market size:

350 million gallons of U.S. exports in 2019/2020



JAPAN

Our focus:

Increase U.S. market share by increasing the carbon baseline score for gasoline

Market potential:

217 million gallons of ethanol for ETBE production



MEXICO

Our focus:

Assisting relevant Mexican agencies resolve regulatory barriers to nationwide E10 use

Market potential:

1.2 billion gallons with implementation of nationwide E10 mandate



INDONESIA

Our focus:

Providing information on blending, infrastructure and octane pricing analysis to government officials and state-owned oil companies

Market potential:

1 billion gallons with implementation of nationwide E10 mandate



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