1.62 billion gallons of U.S. ethanol were exported to 74 countries in 2017/2018, a 19 percent increase year-over-year and a new record.

**PRIORITY MARKETS**
- Brazil
- Canada
- China
- India
- Japan
- Indonesia
- Mexico

**TIER-TWO MARKETS**
- Colombia
- South Korea
- Philippines
- Vietnam
- Peru
- European Union

**OTHER 2018/19 FOCUS**
- North and Sub Saharan Africa
- Persian Gulf/Turkey
- Malaysia, Singapore, Myanmar
- Chile
- Central America and Caribbean Basin
More than 65 markets have biofuels policies in place. In the last two years, 12 have announced significant expansions to their policies.

**ANNOUNCED EXPANSION TO E10**
- Canada (in Ontario)
- Mexico
- China
- Vietnam
- Ireland

**ANNOUNCED EXPANSION TO E25**
- Bolivia

**POSITIVE POLICY SHIFTS**
- Brazil – to add 5 billion gallons of demand
- Japan – GHG regulations to allow corn-based ethanol for ETBE production
- EU – proposal to maintain E7 through 2030
- India – open to new feedstocks
- Russia – reduced taxes on fuel ethanol, looking to blend up to E10

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