

# THE U.S. GRAINS COUNCIL IS PROMOTING ETHANOL AROUND THE WORLD



Demonstrating the environmental and human health benefits of ethanol



Working with local leaders to develop biofuels policy



Addressing trade barriers and logistical constraints to imports



Showing ethanol's value as a source of octane

## BRAZIL



### OUR FOCUS:

Maintaining market access within the framework of the new RenovaBio policy

### MARKET SIZE:

390 million gallons of U.S. exports in 2018/19

## CANADA



### OUR FOCUS:

Supporting provincial and national policies that expand the biofuels mandate beyond E10

### MARKET SIZE:

331 million gallons of U.S. exports in 2018/19

## INDIA



### OUR FOCUS:

Promotion of two-tier ethanol import strategy in order to gain access for U.S. fuel ethanol

### MARKET SIZE:

203 million gallons of U.S. exports in 2018/19 (industrial use only)

## CHINA



### OUR FOCUS:

Informational exchange with policy makers and industry throughout the national transition to E10

### MARKET SIZE:

350 million gallons of U.S. exports in 2019/20

## JAPAN



### OUR FOCUS:

Increase U.S. market share by increasing the carbon baseline score for gasoline

### MARKET POTENTIAL:

217 million gallons of ethanol for ETBE production

## MEXICO



### OUR FOCUS:

Assisting relevant Mexican agencies resolve regulatory barriers to nationwide E10 use

### MARKET POTENTIAL:

1.2 billion gallons with implementation of nationwide E10 mandate

## INDONESIA



### OUR FOCUS:

Providing technical information on blending and infrastructure in addition to octane pricing analysis to government officials and state-owned oil companies

### MARKET POTENTIAL:

1 billion gallons with implementation of nationwide E10 mandate